





YOUR GIFT WILL BE
A LEGACY OF HOPE
AND OPPORTUNITY

Through The Legacy Fund of St. Francis-in-the-Wood you are able to direct a Bequest or make a Living Gift that will have an ongoing impact on those in need in British Columbia. Your 'legacy' will be a tree of hope and opportunity for others, enabling them to grow and bear fruit.




St. Francis-In-the-Wood
Legacy Fund



St. Francis-in-the-Wood
Anglican Church
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St. Francis-In-the-Wood
Legacy Fund



MAKE YOUR GIFT
A 'LEGACY'
OF HOPE AND OPPORTUNITY

LEGACY FUND

The Legacy Fund has been in operation since 1995. It is so named because it seeks to manage gifts that have come through a Will. The Fund encourages Living Gift giving too, which also becomes a 'legacy' of donation over an extended period of time.

It is directed specifically to give its distributable funds to "those in need in British Columbia, including the disadvantaged youth, the elderly, the homeless and those suffering from substance addictions."

The Legacy Fund Trustees ensure that donor's gifts are invested in such a way that gifts 'keep on giving' over a fifteen-year period by means of guaranteed annuities. Trustees direct the funds appropriately, or channel particular funds according to the designation of the donor.

This Fund represents one of the aspects of the outreach life of the Church of St. Francis-in-the-Wood.

WHY SHOULD I CONSIDER GIVING TO THE LEGACY FUND?

- Your donation can be an expression of your faith
- The Fund can be part of your own spiritual practice of financial giving
- A Bequest or a Living Gift can be your Gift of Gratitude - perhaps for your life, your family, your good fortune.
- The Legacy Fund enables your gift to 'keep on giving' for an extended period of time. So, as each year passes it will benefit the needs of a variety of recipients
- Your giving can be done in a planned and thoughtful way, that will maximize tax advantages for you now or for your Estate

MANY WAYS TO GIVE

- Bequest
- Cash donation
- Charitable gift of appreciated securities such as stocks, bonds and certain stock options
- Transferring ownership of existing insurance policies
- Making a gift of a new life insurance policy or making the legacy fund the beneficiary of an existing one
- Making the legacy fund the beneficiary of an RSP or RRIF
- Charitable gift annuity

All of the above come with tax benefits, either now and/or in the future. Please contact us for more detailed information.

LEGACY FUND GOVERNANCE

The St. Francis-in-the-Wood Legacy Fund is maintained completely separately from the other funds of St.-Francis-in-the-Wood Church. Legacy Funds are not used to supplement the operating budget of the Parish. The Trustees of the Fund receive no remuneration for service. Trustees operate within the By-Laws of the Legacy Fund.

Please contact the Chair of the Legacy Fund Trustees by telephone via the St. Francis-in-the-Wood Church Office for confidential additional information, or complete the form below and send to the Church Office address.

'I am interested in receiving additional information about The St. Francis-in-the-Wood Legacy Fund and how I can make a donation. Please contact me at address or number(s) below.'

NAME

ADDRESS

CITY

PROVINCE POSTAL CODE

TELEPHONE

CELL PHONE.....

E-MAIL

The Chair of the Trustees, St. Francis-in-the-Wood Legacy Fund
c/o St. Francis-in-the-Wood Anglican Church
4773 South Piccadilly Rd. West Vancouver, BC V7W 1J8
Tel: 604. 922.3531

The information in this brochure does not constitute legal or financial advice and should not be relied upon as a substitute for professional advice. The Trustees of St. Francis-in-the-Wood Legacy Fund would encourage you to seek independent professional advice.

“make your giving a ‘legacy’ of hope and opportunity”
www.stfrancisinthewood.ca